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**ASSIGNMENT OF ASSETS**

**THIS ASSIGNMENT OF ASSETS** (this “Assignment”) is entered into by and between Diane Thompson, as Court-appointed Receiver of American Pension Services, Inc. (“Assignor”), a Utah corporation, whose address is c/o Ballard Spahr LLP, 201 S. Main Street, Suite 800, Salt Lake City, Utah 84111, and [PURCHASER] (“Assignee”), an individual, whose address is [PURCHASER’S ADDRESS]. Collectively, the Assignor and Assignee may be referred to as “Parties.”

**RECITALS**

A. Assignor is an administrator of self-directed individual retirement accounts and other tax-deferred and trust accounts.

B. Assignor entered receivership (“Receivership”) on April 24, 2014 as a result of a complaint filed by the Securities and Exchange Commission.

C. Assignor has obtained court orders from the United States District Court for the District of Utah, in the matter of *SEC v. American Pension Services, Inc.*, No. 2:14-cv-00309-RJS-DBP (D. Utah Apr. 24, 2014), which allows Assignor to liquidate certain assets from self-directed retirement accounts and other tax-deferred and trust accounts for the payment of a loss allocation, as directed by Court order.

D. Assignor currently holds the Assets name of American Pension Services, Inc. or a derivative of that name for the benefit of the of self-directed individual retirement account or other tax-deferred or trust account.

E. Assignor has elected to sell [NAME OF ASSET] (“Asset”) at a public auction in order to recoup Court-ordered payments and associated approved attorneys’ fees and costs.

F. The Parties have entered into a purchase and sale agreement as a result of the Asset sale.

G. As a result of the public auction, [NAME OF PURCHASER] has purchased the Asset for [insert sum]. Therefore, Assignor hereby assigns all interest in the Asset to the Assignee, attached as Exhibit A.

**NOW THEREFORE**, in consideration of the above recitals which are incorporated herein, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:



Signature \_\_\_\_\_ (Seal)